

Your Document Checklist

- Paycheck stubs for the last 30 days showing year-to-date earnings
- Two years most recent Federal W-2's issued by your employer
- Most recent two months of bank statements. This includes checking, savings, retirement, stocks, investments, etc. Be sure to include entire statement, including blank pages. *If all of your accounts are with Heritage, we can access those for you.*
- Quote for homeowners insurance
- List of any new debts not listed on your credit report (if applicable)
- Current mortgage statement if you currently have a mortgage with another financial institution
- Homeowners declarations for all current properties owned
- Copy of job offer letter/contract



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