

Your Document Checklist

- Paycheck stubs** for the last 30 days showing year-to-date earnings
- Two years **most recent Federal W-2's** issued by your employer
- Most recent **two months of bank statements**. This includes checking, savings, retirement, stocks, investments, etc. Be sure to include entire statement, including blank pages. *If all of your accounts are with Heritage, we can access those for you.*
- Quote for **homeowners insurance**
- List of any **new debts** not listed on your credit report (if applicable)
- Homeowner's declarations** for all current properties owned
- Homeowner's **insurance declarations**
- Current **mortgage statement** with up-to-date balance



INSURED BY NCUA